

**1. MARKET DESCRIPTION :**

- GOOD.
- GOOD/BEST TEAS WERE IRREGULAR AND TENDED EASIER. MEDIUM AND BETTER MEDIUM TEAS STARTED ON A WEAK NOTE HOWEVER THE LEVELS IMPROVED WITH THE PROGRESS OF THE SALE.
- FANNINGS CONTINUED TO ELICIT LESS ENQUIRY. BRIGHTER LIQUORING DUSTS WERE WELL COMPETED FOR & WERE FIRM TO DEARER. REMAINDER SOLD AROUND LAST LEVELS.
- MAJOR BLENDERS OPERATED IN LEAF AND DUST SEGMENT BUT WERE SELECTIVE IN THE MEDIUM DUST SECTION.
- WESTERN INDIA ALONG WITH INTERNAL BUYERS & EXPORTERS LENT USEFUL SUPPORT.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 26		
	SALE - 26	SALE - 25	+/-	SALE - 26	SALE - 25	+/-	2024-25	2023-24	2022-23
CTC	267.29	271.97	-4.68	218.57	216.17	2.41	245.77	209.79	206.78
DUST	253.45	228.93	24.52	200.86	205.49	-4.63	227.67	200.02	198.46
TOTAL	262.08	254.95	7.13	213.64	213.09	0.55	239.68	207.05	204.55

**3. QUANTITY OFFERED AND SOLD IN SALE - 26 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 26		
				S-26	2023-24	2024-25	2023-24	2022-23
CTC	24.74	19.49	21	26	24	24	30	39
DUST	15.59	11.78	24	31	33	33	36	44
TOTAL	40.33	31.27	22	27	27	27	32	40

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 26/2024-25	285.55	256.96	271.75	185.24	178.35
SALE - 25/2024-25	292.34	252.61	244.46	184.38	173.19
SALE - 26/2023-24	224.79	227.90	210.69	156.80	161.03

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-26/2024-25	37.7	17.3	31.8	6.4	6.7
SOLD - S-26/2024-25	40.5	14.6	30.4	7.2	7.2

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 26		
	SALE - 26	SALE - 25	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	8.2	8.3	5.5	1.0	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	4.4	4.1	2.7	0.5	0.8
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	5.3	4.7	3.3	0.8	1.6
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	6.7	6.8	4.6	1.4	2.8
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.0	4.8	4.7	2.9	3.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	6.5	5.8	6.1	5.2	4.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.4	4.5	5.3	5.4	4.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.1	6.3	7.2	6.4	4.3
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.9	8.4	8.4	7.0	6.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.2	7.8	8.1	9.3	7.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.1	7.5	7.6	9.5	9.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	6.9	6.3	6.7	9.0	9.1
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.0	6.4	8.1	11.7	11.4
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	5.4	6.3	7.6	13.1	13.0
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	4.6	5.4	7.3	12.2	11.8
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	3.4	6.0	6.2	4.5	7.7
Q. % OF TEA SELLING BELOW ₹ 100.00	0.7	0.8	0.7	0.2	0.9

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/28	June 24, 2024	66345	533896	June 22, 2023	80061	743923	-210027
GUW S/28	June 21, 2024	132103	1056552	June 21, 2023	102872	1042214	14338
SLG S/28	June 22, 2024	94097	906637	June 22, 2023	119252	1203151	-296514

CURRENCY RATES: 1USD = 83.43 INR, 1GBP = 105.35 INR, 1EUR = 89.18 INR (SOURCE : in.reuters.com 28th June 2024)

**GUWAHATI PRICE RANGE SALE 14 - 26**

**ASSAM ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	10.2	1.8	2.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	4.5	0.9	1.7
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	5.3	1.5	3.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	7.5	2.6	4.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	7.6	4.8	6.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	9.6	9.4	8.0
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.6	9.4	6.9
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.7	10.1	7.3
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.7	10.2	9.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.0	13.9	9.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.2	12.4	9.7
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.0	7.4	7.8
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.4	6.2	7.5
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.6	5.4	6.3
O. % OF TEA SELLING BELOW ₹ 140.00	4.2	4.0	9.2

**ASSAM BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	6.6	2.0	2.2
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.8	1.1	1.1
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	4.8	2.4	1.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.2	3.7	3.5
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.7	4.4	5.3
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.4	5.8	8.6
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.0	9.9	10.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	13.5	17.2	15.5
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	12.8	21.4	20.0
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	12.5	23.0	18.0
K. % OF TEA SELLING BELOW ₹ 120.00	11.7	8.9	13.7

**CACHAR/TRIPURA**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.0	0.9	1.2
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.3	0.1	0.4
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.2	1.1	0.5
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	5.9	1.3	1.7
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.4	4.8	3.6
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.7	11.9	12.2
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.0	20.0	11.4
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.7	22.7	15.6
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	17.4	21.4	20.3
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	15.4	12.1	19.2
K. % OF TEA SELLING BELOW ₹ 120.00	13.0	3.8	13.8